

Investors Marketing Services List Center/ORDER FORM

Contact Name: _____
Company: _____
Address: _____
Phone: _____ Fax: _____ Email: _____

Step 1: Order Information

Fax this form in to order your quality leads. Your sales coach will contact you for final costs and credit card information.

Quantity of Names
Phone Numbers Yes No SAN:

Step 2: Choose your Location

List by Zip Code.

Step 3: Select Lead Package

Prices listed per thousand.

Package 1 - \$150

Select from one of the following predetermined financial models

- 401(k)s
- Affluent Investors
- Affluent Women
- Annuities
- Bonds
- IRAs
- Life Insurance
- Mutual Funds
- Stocks
- Veterans

Premium Selection:

- Disability Insurance
(additional \$30/1000)

Package 2 - \$120

Select your own criteria. Choose from the following selections to define your client list. Please note, the more you select, the smaller your list will be.

- Age *(enter range)*
 from: to:
- Gender Male Female
- Home Value *(enter range)*
 from: to:
- Income *(enter range)*
 from: to:
- Marital Status Single Married
Divorced Widowed
- Property Type Single Family Multi Family

Premium Selections:

- Net Worth *(enter range)* (additional \$40/1000)
 from: to:
- Presence of children (additional \$20/1000)
Yes No

Package 3 - \$455

Select from one of the reply card topics below. Receive the responses directly to you.

- Income Tax Alert
(Topic includes: Annuity - Income Tax)
- Tax Benefit Advantages
(Topic includes: Financial Planning)
- Important Income Tax Changes
(Topic includes: Annuity - Tax Changes)
- Senior Law Changes
(Topic includes: Financial Planning - Annuity - Medicaid)

Premium Upgrade:

- Yes!** I would like to add telemarketing to my reply card mailers for an additional cost of \$350 for 10 hours.

Print

Clear

Fax orders to: **(978) 774-4249**